

Devonshire Financial Plans & Refund Options



Heritage
VILLAGE

The Devonshire
TWIN COTTAGES

Financial Plan & Refund Options	ENTRANCE FEE November 1st, 2017 - June 30th, 2018	MONTHLY FEE FOR OCCUPANCY July 1, 2019 - June 30, 2020
Fee-for-Service		
Traditional Refund	\$231,200	\$1,762
75% Refund	\$388,400	\$1,762
Life Care*		
Traditional Refund	\$286,200	\$3,635
75% Refund	\$403,500	\$3,635

For 2 Occupants:

Fee-for Service Plans: Add \$260 for Fee for Service Plans.

For Life Care Plans: Add \$55,000 to Entrance Fee and \$1,250 to Monthly Fee.

* A portion of the Entrance Fee and ongoing Monthly Fees is considered a prepaid medical expense under current IRS guidelines, and may qualify as a medical tax deduction. We encourage you to consult with your tax advisor to better understand this potential tax benefit.



Floor plans and pricing are subject to change.



The Devonshire FLOOR PLAN

Living Space 1,584 Sq. Ft.

- 2 Bedrooms / 2 Full Baths / Den
- Covered Porch & Covered Patio
- 2 Car Garage



Standard Floor Plan

The Devonshire FLOOR PLAN

Living Space 1,584 Sq. Ft.

- 2 Bedrooms / 2 Full Baths / Den
- Covered Porch & Covered Patio
- 2 Car Garage